

プライベートエクイティ(PE)及びベンチャーキャピタル(VC)

一般企業法務及びM&A

対外投資

税務

キャピタルマーケット



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主要取扱分野と業務経験

劉勁容弁護士は環球法律事務所の主任を務めており、キャピタルマーケット、M&A、PE/VC、独占禁止法、税法に関する業務を取り扱っています。

劉弁護士は、国内及び国際資本市場(香港証券取引所、NASDAQ、ニューヨーク証券取引所、ロンドン証券取引所、シンガポール証券取引所、トロント証券取引所)における、製造業、IT、ハイテク、電気通信、メディア、エネルギー、天然資源、金融サービス、海運、不動産、小売、インフラ、公益事業、医薬品・医療サービス等、幅広い産業に関する100件近くの株券及び債券発行プロジェクトに携わってきました。

また、劉弁護士は、2,000件を超える国内外のクライアントのクロスボーダーM&Aプロジェクトにサポートを提供してきました。そのうち、主なものは次のとおりです。中国化工集団によるスイス・米国土場企業先正達集団の全持分買収(中国最大の海外M&Aプロジェクト、買収額430億米ドル)、中聯重科股份有限公司による米国土場企業Terexの全持分買収(買収額50億米ドル)、湖北沙隆達股份有限公司によるイスラエルAdama Agricultural Solutionsの全持分買収(買収額180億人民元)、IFCIによる中国郵政儲蓄銀行への投資、1MDBによる華融資産管理股份有限公司への投資、華潤集団による北京医薬集団の支配権取得、華潤置地による国内不動産買収プロジェクト(買収総額500億香港ドル超)、華潤置地による東方海外発展有限公司の国内全不動産落札プロジェクト(落札額17億3,000万米ドル)、SABMillerによる哈爾濱啤酒酒に対するTOB(買付額400億香港ドル)、天津港集団による天津港発展(3382.HK)の逆さ合併(買収額100億人民元)及び天津港発展による天津港股份有限公司(600717.SH)の支配権取得、光明食品集団によるApax Partnersからのイスラエル最大の乳製品企業の支配権取得、廈門港エリアの港湾企業10社(70億人民元)の新設吸収合併等。

職務経歴

劉弁護士は、2002年にパートナーとして環球法律事務所に入所しました。環球法律事務所入所以前は、他の法律事務所でキャピタルマーケット、M&A及び外商投資業務を取り扱っていました。

執務資格

中国弁護士資格(1998年)

学歴

1997年 カナダ ブリティッシュコロンビア大学 法学修士
1995年 吉林大学 法学修士
1993年-1994年 南京大学-ジョンズ・ホプキンス中米文化センターにて学習
1992年 吉林大学 法学学士

受賞歴

- 2022-2023, ranked as Eminent Practitioner in Corporate / M&A, Private Equity: Buyouts & Venture Capital Investment, and Capital Markets practices by Greater China Region
- 2001-2023, ranked as Band 1 Lawyer in Corporate / M&A, Capital Markets practices by Chambers & Partners Global
- 2021-2023, ranked as Hall of Fame Lawyer in Capital Markets by The Legal 500 Asia Pacific

- 2003-2020, ranked as Leading Individual Lawyer in Capital Markets by The Legal 500 Asia Pacific
- 2007-2023, ranked as Leading Individual Lawyer in Corporate / M&A by The Legal 500 Asia Pacific
- 2021-2023, ranked as Leading Individual Lawyer in Private Equity by The Legal 500 Asia Pacific
- 2022-2023, ranked as Recommended Lawyer in Intellectual Property by The Legal 500 Asia Pacific
- 2021-2023, ranked as Recommended Lawyer in TMT by The Legal 500 Asia Pacific
- 2017, ranked as Recommended Lawyer in Investment Funds by The Legal 500 Asia Pacific
- 2009-2010, ranked as Leading Individual in Project / Energy practice by The Legal 500 Asia Pacific
- 2017, winner of ALB China's Top 10 M&A Lawyer and Dealmaker of the Year by Asian Legal Business
- 2016-2017、2019-2023, nominated as "Management Partner of the Year " in China Law Awards by Asian Legal Business
- 2022-2024, ranked as Market Leader Lawyer in Capital Markets by IFLR1000
- 2018-2021, ranked as Highly Recommended Lawyer in Capital Markets by IFLR1000
- 2020, winner of M&A Lawyer of the Year in China Awards by IFLR 1000 China
- 2022-2024, ranked as Elite Practitioner in Corporate / M&A, Private Equity, and Capital Markets practices by asialaw Profiles
- 2018-2021, ranked as Distinguished Practitioner in Corporate / M&A, Private Equity, and Capital Markets practices by asialaw Profiles
- 2018-2023, ranked as Highly Recommended Lawyer in Corporate / M&A, Education, Outbound Investment, Private Equity and Venture Capital, Securitization and Capital Markets by LEGALBAND
- 2021, ranked on "2021 Power List: Top 15 Managing Partners" by LEGALBAND
- 2016, ranked on "Top 100 A-list Lawyer" by China Business Law Journal

使用言語

中国語、英語

GLO論文等

Foreign Investment Compliance Guidelines

2020-03-03

A Brief Analysis on the Administrative Measures on the Registration and Record Filing of Health Food

2016-03-10

Case Study of Milk Powder Manufacturers Vertical Monopoly Agreements

2014-04-01

Preference Shares: An Introduction to the Legal Regime

2014-04-01

The Antitrust Filing of Establishment of JV

2014-04-01

業績動向

BNP Paribas ABC Wealth Management Co., Ltd Approved for Opening

2023-06-14

GLO Advises AustAsia Group (2425.HK) on Its Listing on HKEX

2022-12-30

GLO Advises on Preparation of Wealth Management Joint Venture

2022-10-24

GLO advises CARsgen Therapeutics Holdings Limited (HKEX: 02171) on its initial public offering and listing on the main board of ...

2021-06-18

GLO Advises on Minsheng EDU of Online Education Acquisitions

2021-01-28

GLO Advises on Listing of Mediwelcome(02159.HK) on HKEX

2021-01-19

GLO Honor | GLO Honored in Chambers Asia-Pacific Guide 2021

2020-12-15

GLO Honor | GLO Honored in asialaw Profiles 2021 Edition

2020-09-17

Awards & Rankings | GLO Honored in IFLR1000 China Awards 2020

2020-08-27

Awards & Rankings | GLO Honored in IFLR1000 China Regional Rankings
2020-08-13

Awards & Rankings | GLO Shortlisted for the inaugural IFLR1000 China Awards
2020-07-31

GLO Advised Xiaomi Corporation on its Acquisition of Zimi Shares
2020-06-17

Awards & Rankings | GLO Shortlisted for ALB 2020 China Law Awards
2020-05-21

Awards & Rankings | GLO Shortlisted for China Business Law Journal Deals of the Year 2019
2020-02-13

Awards & Rankings | GLO Honored in Legal 500 Asia-Pacific Rankings 2020
2020-01-16

GLO Advised JCC on USD1.1b Indirect Purchase of FQM Shares
2019-12-11

Awards & Rankings | GLO Honored in Chambers Asia-Pacific Rankings 2020
2019-12-05

Awards & Rankings | GLO Honored in Asialaw Profiles 2020 Edition
2019-09-16

GLO Advised Tongding Interconnection on Acquisition of UTStarcom
2019-09-10

GLO Advised on Listing of China Risun(01907.HK) on HKEX
2019-03-18

GLO Advised on the USD3.9 Billion Notes Programme of CR Land
2019-03-12

Awards & Rankings | GLO Awarded Numerous Honors in Chambers Global 2019
2019-02-19

Awards & Rankings | GLO Awarded Numerous Honors in The Legal 500 Asia-Pacific 2019
2019-01-16

GLO Advises on Minsheng Education's Acquisition of Leed Group
2018-12-24

GLO Advises on Listing of Wanka Online Inc.(01762.HK) on HKEX
2018-12-21

GLO Advises on Listing of AsialInfo Technologies Limited(01675.HK) on HKEX
2018-12-20

GLO Advises on Listing of Mogu on NYSE
2018-12-11

Awards & Rankings | GLO Awarded Numerous Honors in Chambers Asia-Pacific 2019 Guide
2018-12-03

GLO and HaoLiWen Announce Business Merger
2018-08-24

Awards & Rankings | GLO Ranked as Leading Law Firm by Chambers Asia-Pacific 2018
2017-12-12

Awards & Rankings | GLO's 36 Lawyers Recommended by The Legal 500 2018 Ranking
2017-12-04

Awards & Rankings | GLO Ranked Leading Law Firm by Asialaw Profiles 2018
2017-11-14

GLO Advises on the IPO and Debut of Sogou Inc. on NYSE
2017-11-13

GLO provides legal service for the listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited of Takbo...
2017-11-08

GLO advises Joint Lead Managers on the Offering of US\$1,000,000,000 Perpetual Capital Securities of Haier
2017-11-07

GLO Sponsors the 2017 China Arbitration Summit
2017-09-19

GLO Assists Tianjin Port with Its Major Share Transfer Transaction
2017-09-08

GLO Provides Comprehensive Legal Service to NationStar for its Investment in Raysent Technologies, Inc.
2017-04-26

GLO acts as legal counsel to the sole sponsor of Luzhou Xinglu Water (Group) Co., Ltd.'s Main Board listing on the Stock Exchan...
2017-04-07

GLO advises Jiangxi Copper on its fund formation in Cayman Islands
2016-12-09

GLO advises Organic Tea Cosmetics Holdings Company Limited on its initial public offering on the Korea Exchange
2016-11-14

GLO advises DBS Bank Ltd., HSBC and J.P. Morgan on the offering of US\$450,000,000 guaranteed senior notes and the listing ...
2016-09-07

GLO advises DBS Bank Ltd., HSBC and J.P. Morgan on the offering of US\$500,000,000 guaranteed senior notes and the listing ...
2016-09-07

GLO advises Qinqin Foodstuffs Group (Cayman) Company Limited on its Listing on the Main Board of the Stock Exchange of Ho...
2016-07-15

GLO advises China Resources Land Limited on its issuance of Panda Bonds in the Chinese market

2016-06-04
GLO advises Primavera Capital on its investment in Cainiao Network

2016-04-06
GLO advises International Finance Corporation on its strategic investment in Postal Savings Bank of China

2016-01-15
GLO advises Guangdong Electronics Information Industry Group on its acquisition of Foshan Electrical and Lighting

2016-01-15
Awards & Rankings | GLO Ranks Top Tier PRC Law Firm by Chambers China (2015 Edition)

2015-02-28
GLO advises Malaysia sovereign fund Khazanah Nasional Berhad on its strategic investment in China Huarong

2014-08-29
GLO advises Indonesia's largest poultry producer on its IPO and listing on SGX Mainboard

2014-08-18
GLO advises the sole sponsor on China Vanke's B-share to H-share conversion

2014-07-07
GLO advises on Zhaopin Limited IPO and listing on the New York Stock Exchange

2014-07-02
GLO Advises a Prominent Telecommunication Manufacturer on its Listing on Singapore Stock Exchange

2014-05-28
GLO acts as the PRC legal counsel to Apax Partners for its sale of Israel's largest food company (Tnuva) to one of Chinese large...

2014-05-26
GLO Successfully Completes Xiamen Port Terminals Resources Reorganization Project

2014-02-27
GLO advises Lai Fung Holdings Limited on its offering

2013-12-19
GLO advises J.P. Morgan, HSBC, DBS Bank Ltd. and CITIC Securities International on the offering of CNY 2.2 billion senior notes...

2013-12-05
Awards & Rankings | GLO Ranks Top Tier PRC Law Firm by Legal 500 Asia Pacific (2014 Edition)

2013-11-18
GLO advises China Properties Group Limited on its offering of USD 250,000,000 senior notes

2013-11-08
GLO advises Lai Fung Holdings Limited on its HK\$3,550 million loan facility with 8 leading financial institution groups

2013-04-26
GLO advises Lai Fung Holdings Limited on its offering of RMB1,800,000,000 senior notes and the listing of the notes on HKEX

2013-04-26
Awards & Rankings | GLO Ranks Top Tier PRC Law Firm by Legal 500 Asia Pacific (2013 Edition)

2013-01-16
GLO advises HSBC, DBS Bank Ltd. and J.P. Morgan on the offering of US\$350,000,000 senior notes by Road King Infrastructure...

2012-09-28
GLO participates in Asia M&A Forum 20 as a sponsor

2012-02-28
Awards & Rankings | GLO is shortlisted in 9 categories in ALB China Law Awards 2012

2012-02-22
Official Visit of the German Law Firm Heuking to GLO in Beijing and Shanghai

2011-07-13
GLO advises Road King Infrastructure on its Global Offering and Listing of US\$ 350,000,000 Senior Notes on the Singapore Exch...

2010-11-30
Awards & Rankings | Gao Yifeng and Liu Jinrong are rated as Leading Individual by The Asia

2010-07-27
GLO advises Hisense Group on Acquisition of Kelon

2010-06-22
GLO Advises SABMiller on Acquisition of Harbin Brewery Group Limited

2010-06-22
GLO Acts the Legal advisor for Red Flag Software Co., Ltd. (Software developer for Linux operation system)

2010-06-22
CR Land competes its acquisition of several properties from its parent

2010-05-22
Golden Eagle Retail Group Limited Lists on the Stock Exchange of Hong Kong

2010-05-22
UTC Appoints GLO as its Preferred Outside Counsel

2010-05-22
GLO Assists Focus Media on Further Offering

2010-03-22
Fufeng Group Limited lists its Shares on the Hong Kong Stock

2010-03-22
GLO Assists China Properties Group Limited Go Public

2010-03-22
The Project of Tianjin Port Development Holdings Limited (3382.HK) Acquiring Tianjin Port Holdings Co., Ltd. (600717.SH) Succe...

2010-03-21
GLO Advises New Horizon Capital and other investors on Investment in Jidong Development Group Co.Ltd.

2010-03-02

GLO Advised Lai Fai International Holdings Limited on Placement of 32,000,000 Shares and Listing on the Growth Enterprise Ma...
2010-02-27

GLO Advises Hengan International Group Company Limited on Acquiring 100% Equity Interest in United Wealth International (Hol...
2010-02-27

GLO advises J.P. Morgan and Goldman Sachs on the IPO and listing of Ambow Education on the New York Stock Exchange
2010-02-25

GLO Assists Tianjin Port Development in its pioneering cross-border acquisition
2010-02-22

GLO Represents COAMC Disposes Shares in a New Style
2010-02-22

As legal advisor for the Asset Disposing Trust Project of China Huarong Asset Management Company, Global Law Office success...
2010-01-25

Acquisition of Guangxi Pingnan Yufeng Cement Co., Ltd
2010-01-25

GLO advises COAMC on the sales of bundle of debts with charge(NPL).
2010-01-25

Protection of On-line Copyrights of Television Broadcasts Limited
2010-01-25